



Mergers & Acquisitions

Enabled for Support:
Expertise, Insight, and Integration

Unrivaled Expertise, Strategic Solutions for Success.

Maxwell TEC's M&A support experts specialize in guiding care-at-home organizations through complex mergers, acquisitions, and transitions with confidence. With a deep understanding of the industry, we provide tailored strategies, expert consulting, and detailed due diligence to ensure seamless integration. Our team brings extensive expertise in clinical, operational, financial, and technological domains, helping organizations minimize risks and maximize value. By combining strategic insights with a client-focused approach, we execute every transaction with precision, efficiency, and long-term success in mind.

Unparalleled Expertise • Strategic Consulting • Detailed Due Diligence • Seamless Integration

As your partner, we ensure your agency's success and a smooth transition.



Health Check

Seller Agency Health Check provides a pre-sale evaluation, assessing operational, clinical, and financial performance to maximize value and readiness.



Due Diligence

Home health and hospice require precision. Our experts provide strategic tools and insights to enhance clinical, financial, and operational performance.



Integration

Strategic Integration Plan ensures seamless Home Health and Hospice integration with oversight, weekly meetings, SME interviews, and progress tracking.



MaxwellTEC.com



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Unparalleled Expertise

Our team of former executives and industry veterans provides strategic insights and hands-on support for seamless transitions. From pre-due diligence to full due diligence, we uncover value, mitigate risks, ensure compliance, and deliver data-driven strategies for sustained success in home health & hospice care.



Ready to Leverage Our Expertise?

Schedule a consultation to discover how Maxwell TEC's support services can help you navigate M&A complexities and achieve lasting success in home care.

Our M&A Support Services Include

- **Seller Agency Health Check:** Pre-sale health check for seller agencies to evaluate operational, clinical, and financial performance before entering the market.
- **Comprehensive Due Diligence:** Comprehensive financial and operational analysis to ensure a clear understanding of the agency's value and risks before acquisition.
- **M&A Strategy:** Strategic consulting to guide the merger or acquisition process, ensuring alignment with business objectives and long-term goals.
- **Clinical Chart Audit:** In-depth review of clinical documentation to assess compliance with regulations and identify potential risks or areas for improvement.
- **Financial Health Overview:** Assessment of financial statements, cash flow, and profitability to provide a snapshot of the agency's financial well-being.
- **Strategic Integration Plan (SIP):** A structured plan to oversee projects, align deliverables with stakeholder expectations, and ensure seamless integration of services across Home Health and Hospice, weekly status meetings, SME interviews, and progress tracking.



Learn more about our solutions at www.MaxwellTEC.com



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